



Initial Consult Intake

Date:

Name:

Age/Date of Birth:

What is the reason for your visit today? _____

When did it begin to concern you?

Have you been diagnosed by a physician? If so, what is the diagnosis?

List your health concerns, with the most important one first:

1. _____

2. _____

3. _____

4. _____

5. _____

Current Diet: Are you following a specific diet?

List any foods you are currently avoiding.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

List any prescriptions or over the counter medications and dosages you are taking.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

List any supplements such as vitamins, minerals, herbs, enzymes, or amino acids you are currently taking.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

List any allergies and reactions

Current Social Habits

Do you smoke? Yes No Frequency_____Amount_____

Have you ever smoked? Yes No Frequency_____Amount_____

Do you use alcohol? Yes No Frequency_____Amount_____

Do you use recreational drugs? Yes No Frequency_____Amount_____

IV drug use? Yes No Frequency_____Amount_____

Personal History (please describe)

Addictions_____

Alcoholism_____

Arthritis_____

Asthma_____

Cancer_____

ChronicFatigue_____

Depression_____

Diabetes_____

DigestiveProblems_____

Fibromyalgia_____

Gallbladder_____

HeartDisease_____

Hepatitis_____

-

High Blood Pressure_____

HighCholesterol_____

ImmuneDisorder_____

KidneyDisease_____

LowBloodPressure_____

MentalHealth_____

SeizureDisorder_____

SleepDisorder_____

Stroke_____

ThyroidDisease_____

VaricoseVeins_____

BruiseEasily_____

Pregnancy_____

Other _____

Surgeries: type, findings, date

Family History –Identify Family Member

Addiction_____

Alcoholism_____

Allergies_____

Arthritis_____

Asthma_____

Cancer_____

LungDisease_____

Depression_____

Diabetes_____

DigestiveProblems_____

HeartDisease_____

HighBloodPressure_____

HighCholesterol_____

KidneyDisease_____

LowBloodPressure_____

MentalHealth_____

Suicide_____

Smoker_____

ThyroidDisease_____

Stroke_____

Other_____

Family Member Health Status

Family Member	Living/Age	Deceased/Age	Cause
Mother			
Father			
Sibling M / F			
Sibling M / F			
Sibling M / F			

Significant Emotional, Social and Physical Life Events - please check all that apply

- Births
- Divorce
- Unemployment
- Finances
- Deaths
- Illness
- Moving
- Accidents
- Weddings
- Job Change
- Abuse
- Retirement

Are you currently employed?_____ What is your job?_____

Do you like your job? _____

How many hours do you typically work in a week? _____

What is your marital status? __single __married __partnered __divorced__widowed

Who lives in your household? _____

If you have children, what are their ages? _____

Do you have pets? If yes, what kind? _____

Do you have periods where you feel overloaded or burned out? Yes ___ No ___

Do you feel in control of the stresses in your life? Yes ___ No ___

Do you have a daily stress management technique? Yes ___ No ___

Describe your daily practice. _____

How many social groups do you belong to?

Describe. _____

Who could you reach out to for help in a crisis? _____

Do you experience a full range of emotions? _____

Is there any emotion(s) that you feel inappropriately or excessively? _____

Do you have a safe living situation? _____

Sleep Pattern

Are you satisfied with your sleep pattern? Yes ___ No ___

How many hours of sleep do you get nightly? _____

How many times do you wake up nightly? _____

Are you a loud snorer? _____

Do you take regular naps? _____

Spirituality (HOPE Screening)

Hope

What are your sources for hope, strength and comfort?

What do you hold onto during difficult times?

What sustains you and keeps you going?

Organized Religion

Are you part of a religious or spiritual community?

Does it help you? How? _____

What parts of your religion are helpful and not so helpful to you?

Personal Spirituality

Do you have any personal spiritual beliefs that are independent of a religion? _____

What spirituality practices do you find most helpful to you personally? _____

Effects on Medical Care

Has being sick affected your ability to do things that usually help you spiritually?

Is there anything I can do to help you access the resources that usually help you?

Are there any specific practices or restrictions I should know about in providing your medical care?

Nutrition and Diet and Exercise

Are you satisfied with your weight?

Do you eat regular meals?

Do you consume caffeine?

Do you feel in control of your eating habits?

Do you have cravings?_

How often do you exercise?

Do you feel satisfied with your exercise habits?

Type(s) of Exercise:

Generally how would you describe your health?

Excellent

Good

Fair

Poor

Previous experience with complementary, alternative or holistic therapy:

Acupuncture

Biofeedback

Chiropractic

Energy Healing

Hypnosis

Massage

Meditation/Mindfulness

Movement therapy (yoga, tai chi)

Guided Imagery

Herbal Remedies

Other_____

